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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| ARCHBROOK LAGUNA HOLDINGS LLC, <i>et al.</i> , ¹ |) | Case No. 11-13292 (SCC) |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**SECOND AMENDED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 20, 2011 at 2:00 P.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Judge Shelley C. Chapman
Courtroom No. 610
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the Debtors' proposed notice and claims agent, The Garden City Group ("GCG"), at <http://www.archbrookrestructuring.com>. Further information may be obtained by calling GCG at 1-888-579-1199.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer identification number, are: ArchBrook Laguna LLC (6166); ArchBrook Laguna Holdings LLC (6156); Chimerica Global Logistics LLC (3745); ArchBrook Laguna West LLC (9631); Lehrhoff ABL LLC (6386); Expert Warehouse LLC (4487); and ArchBrook Laguna New York LLC (5385).

CONTESTED MOTION

- A. Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 12]

Response Deadline: July 20, 2011 at 10:00 a.m. (prevailing Eastern Time)

Responses Received:

1. Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion Pursuant to Sections 105, 363, 364, 365, 503 and 507 of the Bankruptcy Code and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014 for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice Of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets and Cross-Motion for an Order Pursuant to Sections 1112(b) and 105(a) of the Bankruptcy Code Converting the Debtors' Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code [Docket No. 64]
2. Objection and Reservation of Rights of Direct Entertainment Media Group, Inc. to Debtors' Motion, Pursuant to 11 U.S.C. Sections 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 65]
3. Limited Objection of Philips Electronic North America Corp. to Debtors' Motion, Pursuant to 11 U.S.C. Sections 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 67]

Related Documents:

1. Motion to Shorten the Time for Notice of the Hearing to Consider the Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related

Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 13]

2. Order Approving Debtors' Motion to Shorten the Time for Notice of the Hearing to Consider the Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Asset [Docket No. 40]
3. Notice of Dates and Deadlines Relating to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 43]
4. Declaration of David S. Miller in Support of Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 55]
5. Declaration of Daniel J. Boverman in Support of Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, 364, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6004, 6006, 9008 and 9014, for Entry of (I) an Order Approving (A) Bid Procedures, (B) Notice of Sale, Auction, and Sale Hearing, (C) Assumption Procedures and Related Notices; and (II) an Order Approving the Sale of Substantially All of the Debtors' Assets [Docket No. 56]

Status: This matter is going forward.

New York, New York
Dated: July 20, 2011

/s/ Ira S. Dizengoff
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